Janssen CarePath UPDATE 02.22

Invokana (canagliflozin) tablets | Invokamet canagliflozin/metformin HCl tablets | Invokamet XR canagliflozin/metformin HCl extended-release tablets

Benefits Investigation Form

Complete and fax this form to 855-227-3721 or mail to 2250 Perimeter Park Drive, Suite 300, Morrisville, NC 27560.
For assistance, call 877-CarePath (877-227-3728), Monday–Friday, 8:00 AM–8:00 PM ET.

Janssen CarePath cannot accept any information without an executed Business Associate Agreement or Patient Authorization Form, which can be found at JanssenCarePath.com or as the last 2 pages of this document. The information you provide will be used by Janssen Pharmaceuticals, Inc., our affiliates, and our service providers for your patient's enrollment and participation in Janssen CarePath. Our Privacy Policy governs the use of the information you provide. By submitting this form, you indicate that you read, understand, and agree to these terms.

1. PATIENT INFORMATION (Required)

NAME (First, MI, Last) _____ LANGUAGE ☐ English ☐ Spanish

☐ Male ☐ Female DATE OF BIRTH (MM/DD/YYYY) _____ EMAIL _____

ADDRESS _____ CITY _____ STATE _____ ZIP _____

PRIMARY PHONE _____ SECONDARY PHONE (Optional) _____ BEST TIME TO CONTACT _____

CAREGIVER/CONTACT _____
(A caregiver/contact is someone who can be contacted in place of the patient)

HOME/CELL PHONE _____ WORK PHONE _____ BEST TIME TO CONTACT _____

☐ I authorize Janssen CarePath to leave a message, including the name of the Janssen medication indicated on this form, if I am unavailable when they call.

☐ If I cannot be reached, I authorize Janssen CarePath to contact my caregiver.

☐ I prefer and authorize Janssen CarePath to contact my caregiver in place of me.

Please sign patient authorization section on pages 3 and 4.

2. INSURANCE INFORMATION (Required) Please provide insurance information for all health insurance coverage patient may have. Include alpha prefix and suffix with Policy # and Group #, when applicable.

☐ Please see attached front and back copy of insurance card. ☐ Please investigate out-of-network benefits.

PRIMARY MEDICAL INSURANCE

PRIMARY MEDICAL INSURANCE _____

PHONE _____

CARDHOLDER NAME (First, MI, Last) _____

RELATIONSHIP TO CARDHOLDER _____

POLICY # _____ GROUP # _____

PHARMACY/PRESCRIPTION INSURANCE – REQUIRED FOR WRITTEN PRESCRIPTIONS
Patient may have a separate card for their pharmacy insurance. Be sure to check with the patient.

PRESCRIPTION DRUG INSURANCE _____

CARD BIN # _____ PHONE _____

CARDHOLDER NAME (First, MI, Last) _____

RELATIONSHIP TO CARDHOLDER _____

POLICY # _____ GROUP # _____ PCN # _____

3. PRESCRIBER INFORMATION (Required)

PRESCRIBER NAME (First, Last) _____ SPECIALTY _____

PRACTICE NAME _____ OFFICE CONTACT _____

ADDRESS _____ CITY _____ STATE _____ ZIP _____

EMAIL _____ PHONE _____ FAX _____

MEDICAID/MEDICARE PROVIDER # _____ TAX ID # _____

STATE LICENSE # _____ UPIN/NPI # _____

Please read accompanying full Prescribing Information and Medication Guide for INVOKANA®. Please read accompanying full Prescribing Information, including Boxed WARNINGS, and Medication Guides for INVOKAMET®/INVOKAMET® XR. Provide the appropriate Medication Guide to your patients and encourage discussion.

4. PRIOR AUTHORIZATION (Optional) Automatically provided with benefits investigation. You may opt out by checking the box below.

PRIOR AUTHORIZATION FORM ASSISTANCE AND STATUS MONITORING: Janssen CarePath assists your office in providing the requirements of the patient's health plan related to prior authorization for treatment with the medication specified on this form. Assistance includes obtaining the health-plan-specific prior authorization form and providing it based upon the patient-specific information provided on this form. The partially completed prior authorization form, if received from the health plan, will be provided to your office for possible completion and submission in the office's sole discretion. Janssen CarePath also actively monitors the status of prior authorization submission to the patient's plan and provides status updates to your office with respect to this patient's prior authorization for treatment with the medication specified on this form.

☐ I do **NOT** wish to receive Prior Authorization Form Assistance or Status Monitoring.

5. CLINICAL INFORMATION FOR INVOKANA® (Required) Visit JanssenCarePath.com for ICD-10 codes or consult the ICD-10 code book for additional information.

Invokana (canagliflozin) tablets

DIAGNOSIS CODE: _____ INDICATION: _____

DATE OF DIAGNOSIS OR YEARS WITH DISEASE: _____

DOSAGE: ☐ 100 mg canagliflozin once daily ☐ 300 mg canagliflozin once daily

☐ COMMENT/OTHER _____

6. CLINICAL INFORMATION FOR INVOKAMET® (Required) Visit JanssenCarePath.com for ICD-10 codes or consult the ICD-10 code book for additional information.

Invokamet canagliflozin/metformin HCl tablets

DIAGNOSIS CODE: _____ INDICATION: _____

DATE OF DIAGNOSIS OR YEARS WITH DISEASE: _____

DOSAGE: ☐ 50 mg canagliflozin/500 mg metformin HCl twice daily

☐ 50 mg canagliflozin/1000 mg metformin HCl twice daily

☐ 150 mg canagliflozin/500 mg metformin HCl twice daily

☐ 150 mg canagliflozin/1000 mg metformin HCl twice daily

☐ COMMENT/OTHER _____

7. CLINICAL INFORMATION FOR INVOKAMET® XR (Required) Visit JanssenCarePath.com for ICD-10 codes or consult the ICD-10 code book for additional information.

Invokamet XR canagliflozin/metformin HCl extended-release tablets

DIAGNOSIS CODE: _____ INDICATION: _____

DATE OF DIAGNOSIS OR YEARS WITH DISEASE: _____

DOSAGE: ☐ 50 mg canagliflozin/500 mg metformin HCl extended-release 2 tablets once daily

☐ 50 mg canagliflozin/1000 mg metformin HCl extended-release 2 tablets once daily

☐ 150 mg canagliflozin/500 mg metformin HCl extended-release 2 tablets once daily

☐ 150 mg canagliflozin/1000 mg metformin HCl extended-release 2 tablets once daily

☐ COMMENT/OTHER _____

8. JANSSEN CAREPATH SAVINGS PROGRAM (Optional)

Eligible patients using commercial insurance can save on out-of-pocket Janssen medication costs. See program requirements at JanssenCarePath.com.

☐ I would like Janssen CarePath to check the patient's eligibility for and enroll the patient into the Janssen CarePath Savings Program if the results of this benefits investigation determine that the patient has commercial or private health insurance.

ELIGIBILITY QUESTIONS

1. Will the patient use commercial or private health insurance for their Janssen medication? (Examples are commercial insurance from a current/former employer, government employee health insurance, or insurance the patient buys privately or through the Health Insurance Marketplace.)
   - ☐ **YES,** the patient has commercial or private health insurance that they will use for their Janssen medication
   - ☐ **NO,** the patient does not have commercial or private health insurance that they will use for their Janssen medication
2. Do you confirm the patient will NOT ask any government-funded healthcare program to cover any Janssen medication costs? (Examples are Medicare Parts A, B, C (also known as Medicare Advantage Plan), D, and Medicare Supplement, Medicaid, TRICARE, Department of Defense, or Veterans Administration.)
   - ☐ **YES,** I confirm the patient will NOT seek payment from any government-funded healthcare program for their Janssen medication
   - ☐ **NO,** the patient may seek payment from a government-funded healthcare program for their Janssen medication
3. Do you confirm the patient will NOT submit any costs paid by this program as a claim for payment to any health plan, patient assistance foundation, flexible spending account, or healthcare savings account?
   - ☐ **YES,** I confirm that the patient will NOT submit out-of-pocket costs paid by this program as a claim
   - ☐ **NO,** the patient may submit out-of-pocket costs paid by this program as a claim

Information about your patient's insurance coverage, cost support options, and treatment support is given by service providers for Janssen CarePath. The information you get does not require you or your patient to use any Janssen product. Because the information we give you comes from outside sources, Janssen CarePath cannot promise the information will be complete. Janssen CarePath is not for patients in the Johnson & Johnson Patient Assistance Foundation.

Please read accompanying full Prescribing Information and Medication Guide for INVOKANA®. Please read accompanying full Prescribing Information, including Boxed WARNINGS, and Medication Guides for INVOKAMET®/INVOKAMET® XR. Provide the appropriate Medication Guide to your patients and encourage discussion.

Janssen PHARMACEUTICAL COMPANIES OF Johnson & Johnson

Janssen Patient Support Program
Patient Authorization Form

Patients should read the Patient Authorization, check the desired permission boxes, and return both pages of the Form to Janssen Patient Support Program.

- **Download a copy, print, check the desired boxes, and sign. Your healthcare provider may scan the completed Form and upload on Provider Portal, or completed Form may be faxed to 855-227-3721 or mailed to Janssen CarePath, 2250 Perimeter Park Drive, Suite 300, Morrisville, NC 27560**
- **You may be able to eSign a digital Form in your healthcare provider's office or on the Janssen CarePath Patient Account at MyJanssenCarePath.com**

Patient Name: _____ **Email Address:** _____

I give permission for each of my "Healthcare Providers" (eg, my physicians, pharmacists, specialty pharmacies, other healthcare providers, and their staff) and "Insurers" (eg, my health insurance plans) to share my Protected Health Information as described on this Form.

My "Protected Health Information" includes any and all information related to my medical condition, treatment, prescriptions, and health insurance coverage.

The following person(s) or class of person(s) are given permission to receive and use my Protected Health Information (collectively "Janssen"):

- Johnson & Johnson Health Care Systems Inc., its affiliated companies, agents, and representatives
- Providers of other sources of funding, including foundations and co-pay assistance providers
- Service providers for the patient support programs, including subcontractors or healthcare providers helping Janssen run the programs
- Service providers maintaining, transmitting, de-identifying, aggregating, or analyzing data from Janssen patient support programs

Also, I give permission to Janssen to receive, use, and share my Protected Health Information in order to:

- see if I qualify for, sign me up for, contact me about, and provide services relating to Janssen patient support programs, including in-home services
- manage the Janssen patient support programs
- give me educational and adherence materials, information, and resources related to my Janssen medication in connection with Janssen patient support programs
- communicate with my Healthcare Providers regarding access to, reimbursement for, and fulfillment of my Janssen medication, and to tell my Healthcare Provider that I am participating in Janssen patient support programs
- verify, assist with, and coordinate my coverage for my Janssen medication with my Insurers and Healthcare Providers
- coordinate prescription or treatment location and associated scheduling
- conduct analysis to help Janssen evaluate, create, and improve its products, services, and customer support for patients prescribed Janssen medications
- share and give access to information created by the Janssen patient support programs that may be useful for my care

I understand that my Protected Health Information may be shared by Janssen for the uses written in this Form to:

- My Insurers
- My Healthcare Providers
- Any of the persons given permission to receive and use my Protected Health Information as mentioned above
- Any individual I give permission as an additional contact

Janssen Patient Support Program
Patient Authorization Form

Janssen and the other data recipients listed on this Form may share information about me as permitted on this Form or if any information that specifically identifies me is removed. I understand that Janssen will use reasonable efforts to keep my information private but once my Protected Health Information is disclosed as allowed on this Form, it may no longer be protected by federal privacy laws.

I understand that I am not required to sign this Form. My choice about whether to sign will not change how my Healthcare Providers or Insurers treat me. If I do not sign this Form, or cancel or remove my permission later, I understand I will not be able to participate or receive assistance from Janssen's patient support programs.

I understand that my Healthcare Providers may be paid by Janssen for sharing my Protected Health Information with Janssen as allowed on this Form.

This Form will remain in effect 10 years from the date of signature, except where state law requires a shorter time, or until I am no longer participating in any Janssen patient support programs. Information collected before that date may continue to be used for the purposes set forth in this Form.

I understand that I may cancel the permissions given by this Form at any time by letting Janssen know in writing at: Janssen CarePath, 2250 Perimeter Park Drive, Suite 300, Morrisville, NC 27560.

I can also cancel my permission by letting my Healthcare Providers and Insurers know in writing that I do not want them to share any information with Janssen.

I further understand that if I cancel my permission it will not affect how Janssen uses and shares my Protected Health Information received by Janssen prior to my cancellation.

I understand I may request a copy of this Form.

Permission for communications outside of Janssen patient support programs:

☐ Yes, I would like to receive communications relating to my Janssen medication.

☐ Yes, I would like to receive communications relating to other Janssen products and services.

For privacy rights and choices specific to California residents, please see Janssen's California privacy notice available at **https://www.janssen.com/us/privacy-policy#california**

Permission for text communications:

☐ Yes, I would like to receive text messages. By selecting this option, I agree to receive text messages as allowed by this Form to the cell phone number provided below. Message and data rates may apply. Message frequency varies. I understand I am not required to provide my permission to receive text messages to participate in the Janssen patient support programs or to receive any other communications I have selected.

Cell phone number: _____

Patient name (print): _____

Patient sign here: _____ **Date:** _____

If the patient cannot sign, patient's legally authorized representative must sign below:

By: _____ **Date:** _____

(Signature of person legally authorized to sign for patient)

Describe relationship to patient and authority to make medical decisions for patient:

_____

janssen